



INVESTMENT SOLUTIONS & SERVICES

Client No :

Applicant:

Name in Full: _____ Age: _____

Academic Qualification: _____ Gender: _____ Profession: _____

Address Abroad: _____ Address in India : _____

Telephone No: _____ Telephone No: _____

Mob No: _____ Mob No: _____

Email: _____ Email: _____

Nominee: _____ Relation: _____ Age: _____

Name in full: _____

Address Abroad: _____ Address in India: _____

Telephone No: _____ Telephone No: _____

Mobile No: _____ Mob No: _____

Email: _____ Email: _____

Introduced by:

Service Required :

1) Trading : 2) Second Opinion: 3) Portfolio Restructuring:

4) Fund Management Service (FMS): 5) Invest Management Service(IMS):

Signature _____

Mode of Payment: _____

Amount Paid by: _____

Cheque /Draft / Cash-# _____ Dated: _____ Drawn On : _____

(Name of Bank)

Amount In Figure

Amount in Words